

Legacy Fence

Call Summary:

- Oscar started the call.
- Target mostly residential.
- He is not registered on google.
- \$225 per month with no contract.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Target 5 keywords.
- Target services: Wood fencing, Vinyl fencing, Chain link fencing, iron gate and Padio cover
- Working days and hours: Mon-Fri 8am-5pm. Sat 8am-2pm.
- Wayne sent proposals and commitments.
- Wayne told him about GBP app and can track our performance by that.
- Wayne sent him the payment link and charged it.
- Disclaimer given and call ended.

QA Department Notes:

Client is nice but a bit straight forward so deals him accordingly. He is not registered on google so we have to register him and work on his listings. Target Residential 90% and Commercial 10%. Wayne said will give one-page website in the same package. Wayne showed our client. (Speedy garage repair)

Additional Notes:

We have to perform well then we will get chance for the next month.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	N/A

Cross Checking the Information on CRM:

- Owner name: Jose Soria
- Business name: Legacy Fence
- Business number: (714) 497-3973
- Business email: sorijose@legacyfence.org
- Business address: 13843 Tustin E Dr, CA 92780, USA
- Keywords (5)
- Radius (25)
- Listings status (No)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (Yes)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)